

EXAMPLE 1

Determining formula counts for several charter school LEAs not on the Census list that draw all students from one LEA on the Census list

LEA	(1) Number of Census Poverty Children	(2) Number of Free & Reduced Price Lunch (FRPL) Children Enrolled in the Sending LEA & Charter School LEAs	(3) Percent of All FRPL Children Enrolled in the Sending LEA & Charter School LEAs	(4) Adjusted Census Poverty Estimate for the Sending LEA and Each Charter School LEA	(5) Other Formula Children	(6) Total Number of Formula Children
LEA (on Census list)	76,000	151,760	99.84%	75,880	927	76,807
Charter School LEA 1		40	0.03%	20	0	20
Charter School LEA 2		120	0.08%	60	0	60
Charter School LEA 3		80	0.05%	40	0	40
Total	76,000	152,000	100.00%	76,000	927	76,927

Notes: Numbers may not add due to rounding.

- Column (1) Census poverty estimate for the sending LEA from which the charter school LEAs draw students.
- Column (2) Number of FRPL students enrolled in the sending LEA and charter school LEAs.
- Column (3) Percent of all FRPL students enrolled in the sending LEA and each charter school LEA.
- Column (4) Adjusted Census poverty estimate for sending LEA and each charter school LEA (the total for Column (1) (76,000) x individual percentage figures shown in Column (3)).
- Column (5) The number of other formula children.
- Column (6) The total number of formula children for each LEA is Column (4) + Column (5).

EXAMPLE 2

**Determining whether sending and charter school LEAs are eligible after determining a formula count
(Several charter school LEAs drawing children from one LEA on the Census list)**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)
LEA	Number of Children Enrolled in Each Charter School LEA & Living in Sending LEA	Census Population Ages 5 - 17	Estimate of Population Ages 5 - 17	Adjusted Estimate of the Number of Formula Children for Sending LEA & Charter School LEAs	Number of Formula Children As Percent of Population Ages 5 - 17	Eligible for Basic Grants?	Eligible for Concentration Grants?
LEA (on Census list)		264,553	264,213	76,807	29.07%	YES	YES
Chater School LEA	60		60	20	33.33%	YES	YES
Charter School LEA	170		170	60	35.29%	YES	YES
Charter School LEA	110		110	40	36.36%	YES	YES
Total	340	264,553	264,553	76,927			

Notes:

- Column (1) Number of children living in sending LEA and enrolled in the charter school LEAs.
- Column (2) Census population ages 5 - 17 for sending LEA provided by ED.
- Column (3) Estimated 5 - 17 population. For sending LEA it is Column (2) less the total in Column (1). For each charter school LEA 1 - 3, it is the number shown in Column (1).
- Column (4) Adjusted number of formula children for each LEA taken from Column (6) in Example 1.
- Column (5) Formula count as a percent of each LEA's estimated 5 - 17 population (Column (4)/Column(3)).

EXAMPLE 3

**Determining the number of formula children for a charter school LEA not on the Census list
(Charter school LEA drawing formula children from several LEAs on Census list)**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
LEA	Number of Census Poverty Children	Number of Free & Reduced Price Lunch (FRPL) Children Reported to SEA	FRPL Children Living in Sending LEAs & Enrolled in Charter School LEA	Number of FRPL Children Living in LEAs From which Char- ter School LEA Draws Students	Percent of Sending LEA FRPL Children Enrolled in Charter School LEA	Derived Number of Poverty Children Trans- ferring to Charter School LEA	Derived Poverty Estimate for Each LEA	Other Formula Children	Total Number of Formula Children
LEA 1 (on Census list)	140	220	30	250	12.00%	17	123	0	123
LEA 2 (on Census list)	160	260	30	290	10.34%	17	143	0	143
LEA 3 (on Census list)	300	530	50	580	8.62%	26	274	10	284
LEA 4 (on Census list)	200	380	20	400	5.00%	10	190	0	190
LEA 5 (on Census list)	250	470	30	500	6.00%	15	235	0	235
LEA 6 (on Census list)	400	720	70	790	8.86%	35	365	20	385
Charter School LEA (not on Census list)		230					120	0	120
Total	1,450	2,810	230	2,810		120	1,450	30	1,480

Notes: Numbers may not add due to rounding.

- Column (1) Census poverty estimate for each LEA from which the charter school LEA draws students. The charter school LEA is not on the Census list.
- Column (2) Number of FRPL students reported by each LEA to the SEA.
- Column (3) FRPL children living in LEAs 1 - 6 and enrolled in the charter school LEA.
- Column (4) Number of free and reduced-price lunch (FRPL) children living in each regular LEA from which the charter school LEA draws students.
- Column (5) Percent of FRPL children living in LEAs 1 - 6 enrolled in the charter school LEA (Column (3)/Column (4)).
- Column (6) Adjustment to Census poverty estimates in LEAs 1 - 6 (Column (1) x Column (5)) used to derive an estimated census count for the charter school LEA.
- Column (7) Adjusted Census poverty estimate for LEAs 1 - 6 (Column (1) less Column (6)). The derived Census estimate

EXAMPLE 4

**Determining whether LEAs on the Census list and charter school LEAs are eligible after determining a formula count
(Charter school LEA drawing formula children from several LEAs on Census list)**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)
LEA	Number of Children Living in Sending LEAs & Enrolled in Charter School LEA	Total Population Ages 5 - 17	Estimate of Population Ages 5 - 17	Estimate of Formula Children for Sending LEAs & Charter School LEA	Number of Formula Children As Percent of Population Ages 5 - 17	Eligible for Basic Grants?	Eligible for Concentration Grants?
LEA 1 (on Census list)	40	943	903	123	13.64%	YES	NO
LEA 2 (on Census list)	40	815	775	143	18.51%	YES	YES
LEA 3 (on Census list)	75	1,674	1,599	284	17.77%	YES	YES
LEA 4 (on Census list)	35	815	780	190	24.36%	YES	YES
LEA 5 (on Census list)	40	1,160	1,120	235	20.98%	YES	YES
LEA 6 (on Census list)	90	2,117	2,027	385	18.97%	YES	YES
Charter School LEA (not on Census list)			320	120	37.39%	YES	YES
Total	320	7,524	7,524	1,480			

Notes: Numbers may not add due to rounding.

Column (1) Number of children living in LEAs 1 - 6 and enrolled in the charter school LEA.

Column (2) Census population for each LEA from which the charter school LEA draws students. The special LEA is not on the Census list.

Column (3) Adjusted 5 - 17 population for LEAs 1 - 6 (Column (2) less Column (1)) and the derived 5 - 17 population for the special LEA (the total from Column (1)).

Column (4) Adjusted number of formula children for each LEA taken from Column (9) in Example 3.

EXAMPLE 5
Determining adjusted allocations for a special LEA not on the Census list and sending LEAs
(Charter school LEA drawing formula children from several LEAs on Census list)

LEA	(1) ED- Determined Basic Grant Allocation	(2) Number of Census Poverty Children	(3) Number of Other Formula Children	(4) Total Number of Formula Children	(5) Amount Per Formula Child	(6) Derived Number of Census Poverty Children Trans- ferring to Charter School LEA	(7) Basic Grant Amount Transferring from Sending LEAs to Charter School LEA	(8) Adjusted ED- Determined Basic Grant Allocation
LEA 1 (on Census list)	\$70,000	140	0	140	\$500	17	\$8,400	\$61,600
LEA 2 (on Census list)	80,000	160	0	160	500	17	8,276	71,724
LEA 3 (on Census list)	155,000	300	10	310	500	26	12,931	142,069
LEA 4 (on Census list)	100,000	200	0	200	500	10	5,000	95,000
LEA 5 (on Census list)	125,000	250	0	250	500	15	7,500	117,500
LEA 6 (on Census list)	200,000	400	20	420	476	35	16,878	183,122
Charter school LEA (not on Census list)	0	0	0			120	58,985	58,985
Total	730,000	1,450						730,000

Notes: Numbers may not add due to rounding.

Column (2) From Column (1) in Example 3.

Column (3) From Column (8) in Example 3.

Column (4) Column (2) + Column (3).

Column (5) Column (1)/ Column (4).

Column (6) From Column (6) in Example 3.

Column (7) Column (5) x Column (6) for LEAs 1 - 6. Sum of Column (7) is the amount transferred from LEAs 1-6 to the charter school LEA.

EXAMPLE 6
Equating alternative poverty data to census poverty data to derive a formula count for charter LEAs
For SY 2000-2000

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
LEA	Number of Free & Reduced Price Lunch (FRPL) Children in Charter LEAs	Number of Census Poverty Children	FRPL Data Equated to Census Poverty Estimate	Poverty Estimate for Each LEA	Other Formula Children	Total Number of Formula Children in All LEAs	Number of Children Ages 5 - 17	Formula Children as Percent of the Population Ages 5 - 17	Eligible for Basic Grants?	Eligible for Conc. Grants?
LEA 1 (on Census list)		1,004		1,004	0	1,004	6,900	14.55%	YES	NO
LEA 2 (on Census list)		1,320		1,320	0	1,320	8,500	15.53%	YES	YES
LEA 3 (on Census list)		1,541		1,541	28	1,569	9,500	16.52%	YES	YES
LEA 4 (on Census list)		1,973		1,973	11	1,984	11,900	16.67%	YES	YES
LEA 5 (on Census list)		2,033		2,033	32	2,065	12,670	16.30%	YES	YES
LEA 6 (on Census list)		1,055		1,055	0	1,055	6,500	16.23%	YES	YES
Charter LEA 1 (not on Census list)	175	0	101	101	0	101	500	20.12%	YES	YES
Charter LEA 2 (not on Census list)	205	0	118	118	0	118	550	21.42%	YES	YES
State Total	380	8,926	218	9,144	71	9,215	57,020			

If the SEA is unable to identify the sending LEA for each child enrolled in a charter LEA, the SEA may use alternative poverty data for the charter LEA and compute an equating factor. The SEA uses the equating factor to estimate the number of poor children for each charter LEA.

$$\frac{\text{Total Census poverty number for State}}{\text{Total alternative (FRPL) poverty data for State}} = 0.574758532 \text{ (State equating Factor)}$$

Notes: Numbers in example may not add due to rounding.

- Column (1) Number of free and reduced price lunch (FRPL) children in charter LEAs.
- Column (2) Census poverty estimates for each LEA on the Census list.
- Column (3) FRPL count in Column (1) for each charter LEA is multiplied by the State equating factor.
- Column (4) For LEAs 1 - 6, the number shown is the Census poverty estimate. For each charter LEA, the number shown is derived in Column (3).
Note: the total in Column (4) will exceed the total reported by the Census.
- Column (6) Total number of formula children used to determine LEA eligibility (Column (4) + Column (5)).
- Column (7) For LEAs 1 - 6, the number is the 5 - 17 population reported by the Census. For the charter LEAs, the number is the enrollment of children ages 5 - 17 reported to the SEA.
- Column (8) The percent of formula children (Column (6)/Column (7)).

EXAMPLE 7
Basic Grant Allocations for all LEAs, including special LEAs for which the SEA is unable to identify children from a sending LEA
For SY 2000-2001

LEA	(1) Total Number of Formula Children in Basic Grant Eligible LEAs	(2) Total Number of Formula Children in Charter LEAs	(3) Percent of Formula Children in Charter LEAs of State Total	(4) ED- Determined Basic Grant Allocations for LEAs on Census list	(5) Amount State Reserved from Allocations to LEAs on Census List for Charter LEAs	(6) Distribution of Reserve to Charter LEAs	(7) Amount Remaining for LEAs on Census List	(8) Revised Allocations to LEAs Eligible for Basic Grants
LEA 1 (on Census list)	1,004			\$717,473	\$17,004		\$700,469	\$700,469
LEA 2 (on Census list)	1,320			983,963	23,320		960,643	960,643
LEA 3 (on Census list)	1,569			1,220,656	28,930		1,191,726	1,191,726
LEA 4 (on Census list)	1,984			1,526,361	36,175		1,490,186	1,490,186
LEA 5 (on Census list)	2,065			1,500,045	35,552		1,464,493	1,464,493
LEA 6 (on Census list)	1,055			791,228	18,752		772,476	772,476
Charter LEA 1 (not on Census list)	101	101	46.05%			\$73,562		73,562
Charter LEA 2 (not on Census list)	118	118	53.95%			86,172		86,172
Total	9,215	218	100.00%	6,739,726	159,734	159,734	6,579,992	6,739,726
Total formula children in eligible charter LEAs (Column (2))		218	=	2.37%	(Percent formula children in special LEAs are of the State total)			
Total formula children in all eligible LEAs (Column (1))		9,215						

Notes: Numbers in example may not add due to rounding.

Column (1) Numbers taken from Column (6) in Example 6.

Column (5) The amounts for LEAs 1 - 6 are determined by multiplying Column (4) by the percent shown at the bottom of Column (4).

The Column (5) total is the amount the SEA reserves for allocations to charter LEAs.

Column (6) Column (3) percentage for each charter LEA x Column (5) total. This is the amount allocated to each eligible charter LEA in the State.

Column (7) The amounts for LEAs 1 - 6 are Column (4) - Column (5).

Column (8) Column (6) + Column (7).

EXAMPLE 8
Concentration Grant Allocations for all LEAs, including charter LEAs for which the SEA is unable to identify children from a sending LEA
For SY 2000-2001

LEA	(1) Total No. of Formula Children in Conc. Grant Eli- gible LEAs & LEAs Receiving a Conc. Grant in SY 1999-2000	(2) Total Number of Formula Children in Charter LEAs	(3) Percent of Formula Children in charter LEA of State Total	(4) ED- Determined Conc. Grant Allocations for LEAs on Census list	(5) Amount State Reserved from Allocations to LEAs on Census List for Charter LEAs	(6) Distribution of Reserve to Charter LEAs	(7) Amount Remaining for LEAs on Census List	(8) Revised Allocations to Conc. Grant Eligible LEAs
LEA 1 (on Census list)	1,004			\$107,621	\$2,551		\$105,070	\$105,070
LEA 2 (on Census list)	1,320			147,594	3,498		144,096	144,096
LEA 3 (on Census list)	1,569			183,098	4,339		178,759	178,759
LEA 4 (on Census list)	1,984			228,954	5,426		223,528	223,528
LEA 5 (on Census list)	2,065			225,007	5,333		219,674	219,674
LEA 6 (on Census list)	1,055			118,684	2,813		115,871	115,871
Charter LEA 1 (not on Census list)	101	101	46.05%			\$11,034		11,034
Charter LEA 2 (not on Census list)	118	118	53.95%			12,926		12,926
Total	9,215	218	100.00%	1,010,958	23,960	23,960	986,998	1,010,958
Total formula children in eligible charter LEAs (Column (2))		<u>218</u>	=	2.37%	(Percent formula children in charter LEAs are of the State total)			
Total formula children in all eligible LEAs (Column (1))		9,215						

Notes: Numbers in example may not add due to rounding.

Column (1) Numbers taken from Column (6) in Example 6. Although LEA 1 is not eligible for a Concentration Grant, it will receive a Concentration Grant in SY 2000-2001 under the FY 2000 Appropriations Act because it received a Concentration Grant in SY 1999-2000. Therefore, its formula count is included in the calculations for this example.

Column (4) Even though LEA 1 is ineligible and has no Concentration Grant formula children for SY 2000-2001, ED, under the FY 2000 Appropriations Act, provided LEA 1 with a Concentration Grant allocation because it received an allocation in SY 1999-2000.

Column (5) The amounts for LEAs 1 - 6 are determined by multiplying Column (4) by the percent shown at the bottom of Column (4). The Column (5) total is the amount the SEA reserves for allocations to charter LEAs.

Column (6) Column (3) percentage for each charter LEA x Column (5) total. This is the amount allocated to each eligible charter LEA.

Column (7) The amounts for LEAs 1 - 6 are Column (4) - Column (5).

Column (8) Column (6) + Column (7).